

Statement re possible merger

21 February 2005

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Incepta Group PLC

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PRESS RELEASE

The Boards of Incepta Group PLC and Huntsworth PLC confirm that discussions are taking place concerning an all share merger of the two groups.

Although these discussions are at an advanced stage, there can be no certainty that they will lead to a transaction in due course.

The terms of any such merger would be based on recent share price averages.

A further announcement will be made as soon as possible.

END